



CIN: L50400GJ2021PLC126116

29th May, 2025

To,
BSE Limited
P J Towers,
Dalal Street,
Mumbai- 400001

Scrip Code: 544265

Sub: Outcome of the Board Meeting of the company held on 29th May, 2025 as per Reg. 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In reference to captioned subject, we hereby inform you that pursuant to Regulation 30 (Listing Obligations and Disclosure Requirements) Regulations, 2015 we wish to inform you that the meeting of Board of Directors of the company held today, 29th May, 2025 at 04:00 P.M at registered office of the company B-811 Swati Trinity, Applewood Township, Sanathal Sanand, Sarkhej, Ahmedabad, Dascroi, Gujarat, India, 382210 interalias has:

1. Considered, approved and taken on record the Audited financial results for the Half Year ended on March 31, 2025 along with Audit Report (Unmodified Opinion) and Declaration by the Company for the Audit Report with Unmodified Opinion;
2. Considered, approved and taken on record the Audited financial Statement of the Company for the financial year ended on March 31, 2025 in accordance with the Companies Act, 2013;
3. Considered and approved all other business as per agenda circulated.

The meeting of the Board of Directors commenced at 04:00 P.M and concluded at 5:00 P.M.

You are requested to take the same on your record.

Thanking You,

Yours Faithfully,

For Nexxus Petro Industries Limited

Zehra Murtaza Ghadiali
Company Secretary and Compliance Officer

Place: Ahmedabad

NEXXUS PETRO INDUSTRIES LIMITED

(Formerly known as Nexxus Petro Industries Private Limited)

Registered Office : B-811, Swati Trinity, 8th Floor, Apple woods Township, SP Ring Road, Near Shantipura Circle, Sanathal, Ahmedabad, Gujarat 382210

info@nexxusgroup.co.in | www.nexxusgroup.co.in | +91-02717454317

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29th May, 2025

To,
BSE Limited
P J Towers,
Dalal Street,
Mumbai- 400001

Scrip Code: 544265

Dear Sir/Madam,

Sub: Submission of Audited Financial Result of the Company for the half year and financial year ended on March 31, 2025 along with Auditor Report (Unmodified Opinion) and Declaration for the Auditor's Report with Unmodified Report.

In reference to captioned subject and pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are hereby submitting the following:

1. Audited Financial Results for the half year and financial year ended on March 31, 2025;
2. Statement of Audited Assets and Liabilities for the year ended as at March 31, 2025;
3. Cash Flow Statement for the year ended as at March 31, 2025;
4. Audit Report (Unmodified opinion) on the Audited Financial Results;
5. Declaration by the Company (for the Auditor's Report with unmodified opinion).

Kindly take the same on your record and disseminate the same on your website and oblige us
Thanking you,
Yours faithfully

You are requested to take the same on your record.

Thanking You,

Yours Faithfully,

For Nexxus Petro Industries Limited

Zehra Murtaza Ghadiali
Company Secretary and Compliance Officer

Place: Ahmedabad

NEXXUS PETRO INDUSTRIES LIMITED

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29th May, 2025

To,
BSE Limited
P J Towers,
Dalal Street,
Mumbai- 400001

Scrip Code: 544265

Dear Sir/Madam,

Sub: Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In Compliance with Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended by the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016, vide notification no. SEBI/LAD-NRO /GN/2016-17/001 dated May 25, 2016 and circular no. CIR/CFD /CMD /56/2016 dated May 27, 2016, we hereby declare that the Statutory Auditors of the Company, M/s. Keyur Shah & Associates., Chartered Accountants, Ahmedabad (FRN: 333288W) have issued an Audit Report with unmodified opinion on the Audited Financial Results of the Company for the quarter ended and year ended March 31, 2025.

You are requested to take the same on your record.

Yours Faithfully,

For Nexxus Petro Industries Limited

Zehra Murtaza Ghadiali
Company Secretary and Compliance Officer

Place: Ahmedabad

NEXXUS PETRO INDUSTRIES LIMITED

(Formerly known as Nexxus Petro Industries Private Limited)

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CIN : U50400GJ2021PLC126116



Independent Auditor's Report on the Half yearly and Year to Date Audited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Nexus Petro Industries Limited
B-811 Swati Trinity, Applewood Township,
Sananthal Sanand, Sarkhej,
Ahmedabad, Dascroi, Gujarat 382210

Report on the audit of the Financial Results

Opinion

We have audited the accompanying Statement of Half Yearly and year to date Financial Results of Nexus Petro Industries Limited (the "Company") for the Half Yearly and year ended 31st March, '25 (the "Statement"), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- a) is presented in accordance with the requirements of the Listing Regulations in this regard;
- b) gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards prescribed under section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information of the Company for the Half Yearly ended as well as the year ended 31st March, '25.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under Section 143(10) of the Companies Act, 2013 as amended ("the Act") Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Statement" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the Financial Results under the provisions of the Act and the Rules there under, and we have fulfilled our other ethical



responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Statement

The Statement has been prepared on the basis of the annual financial statements and has been approved by the Company's Board of Directors. The Company's Board of Directors is responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other comprehensive income and other financial information of the Company in accordance with the recognition and measurement principles laid down in Indian Accounting Standards (Ind AS) prescribed under section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies, making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that gives a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the Financial Statement, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Statement

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement, when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.



As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.



Other Matters

The Statement includes the Audited financial results for the Half Yearly and Year ended 31st March, '25, being the balancing figure between the Audited figures in respect of the full financial year ended 31st March, '25 and the unaudited year to date figures up to the Half Year of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

For, Keyur Shah & Associates
Chartered Accountants
F.R.No. 333288W



Akhlaq Ahmad Mutvalli
Partner

M. No. 181329

UDIN: - 25181329BMHBUQ4976

Date: 29th May '25
Place: - Ahmedabad

Nexus Petro Industries Limited
(Formerly known as Nexus Petro Industries Private Limited)
CIN:- LS0400GJ2021PLC126116
B-811 Swati Trinity, Applewood Township, Sananthal Sanand, Sarkhej, Ahmedabad, Dascroi, Gujarat, India, 382210
Audited Financial Result For The Year Ended 31st March, '25

Sr no.	Particulars	(INR in lakhs unless otherwise stated)				
		Half Year ended		Year ended		
		31st March, '25	30th Sept., '24	31st March, '24	31st March, '25	31st March, '24
		Audited	Unaudited	Audited	Audited	Audited
I)	Revenue From Operations	21,782.25	8,711.09	9,888.31	30,493.34	23,778.48
II)	Other Income	10.35	16.43	57.39	26.78	62.48
III)	Total Revenue (I + II)	21,792.60	8,727.52	9,945.70	30,520.12	23,840.96
IV)	Expenses					
a)	Cost of Material Consumed	19,811.12	7,969.09	9,110.84	27,780.21	22,358.93
d)	Employee Benefit Expenses	86.84	59.42	56.48	146.26	107.16
c)	Finance Costs	127.00	132.88	111.10	259.88	155.47
d)	Depreciation and Amortisation Expense	56.64	25.57	25.33	82.21	43.71
e)	Other Expenses	1,080.00	362.16	465.14	1,442.16	698.25
	Total Expenses(IV)	21,161.60	8,549.12	9,768.89	29,710.72	23,363.52
V)	Profit/(Loss) Before Exceptional/Prior Period Items & TAX (III - IV)	631.00	178.40	176.81	809.40	477.44
VI)	Exceptional/Prior Period Items					0.99
VII)	Profit Before Extraordinary Items & Tax (V+VI)	631.00	178.40	176.81	809.40	478.43
VIII)	Extraordinary Items					
IX)	Profit Before Tax (VII-VIII)	631.00	178.40	176.81	809.40	478.43
X)	Tax Expense					
a)	Current Tax	162.92	46.07	47.07	208.99	130.21
b)	Deferred Tax	(3.07)	(1.11)	(1.24)	(4.17)	(3.78)
c)	Income Tax Prior Period	(4.20)	-	-	(4.20)	-
	Total Tax Expenses (X)	155.65	44.96	45.83	200.62	126.43
XI)	Net Profit/ (Loss) After Tax for the Period / Year (IX-X)	475.35	133.44	130.98	608.78	352.00
XII)	Earnings Per Equity Share- Basic/Diluted					
	Basic /Diluted earnings per share (In INR)	7.52	2.62	2.57	10.14	9.08
	(not annualised, for the Half year ended)	7.52	2.62	2.57	10.14	9.08

Notes:
[1] The Audited financial results are prepared in accordance with the Accounting Standards Prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 (as amended) and other recognised accounting practices and policies, as applicable.

[2] The above Audited financial results for the Year ended 31st March, '25 have been prepared by the Company in accordance with Regulation 33 of SEBI (Listing Obligation & Disclosure Requirements) Regulations 2015 (as amended) and were reviewed and recommended by the Audit Committee of the Board and thereafter were approved and taken on record by the Board of Directors in their meeting held on 29th May, '25. The audit of the above results has been carried out by the statutory auditors of the company.

[3] The figures for the half year ended 31st March, '25 are the Balancing figures between the audited figures in respect of full financial year and un-audited figures in respect of first half of the financial year 2024-2025.

[4] The figures of the previous period have been re-grouped / rearranged and / or recasted wherever considered necessary.

[5] The Company Is Engaged In The Business Of Manufacture and trading of Bitumen and other similar items, looking into the nature of business company is operating under single segment hence segment reporting is not applicable to Company.

[6] The company had made an initial public offering (IPO) of 18,50,400 equity shares of face value of Rs. 10/- each fully paid up at a price of Rs. 105/- per equity share (including share premium of Rs. 95 per equity share) aggregating to Rs.1,942.92/- Lakhs. The aforementioned equity shares of the company allotted as on 1st October, '24 and got listed on BSE Emerge Platform on 4th October, '24.

[7] The Proceeds from the IPO Net off issue related expenses is RS.1,748.63 Lakhs. The Object for the are as follows:

Sr. No.	Particulars	Planned As per Prospectus	Utilisation till the date	Pending to be Utilised
a	Funding the working capital requirement of our Company	1,600.00	1,600.00	-
b	General Corporate Purpose	148.63	144.29	4.34
	Total	1,748.63	1,744.29	4.34

[8] The Status of Investor's complaints during the half year ended on 31st March, '25 as under:-

Complaints pending at the beginning of the period	Nil
Complaints received during the period	Nil
Complaints disposed during the period	Nil
Complaints resolved at the end of the period	Nil

For & on behalf of Nexus Petro Industries Limited

Nexus Petro Industries Ltd.

Hareesh Mohanlal Senghani
DIN: 08163360
Managing Director

Director

Place : Ahmedabad
Date : 29th May, 2025

Nexus Petro Industries Limited
(Formerly known as Nexxus Petro Industries Private Limited)
CIN:- L50400GJ2021PLC126116

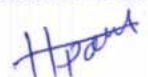
B-811 Swati Trinity, Applewood Township, Sananthal Sanand, Sarkhej, Ahmedabad, Dascroi, Gujarat, India, 382210
Balance Sheet As At 31st March, '25

		(Amount in Lakhs)	
Particulars	As at 31st March, '25	As at 31st March, '24	
I. EQUITY AND LIABILITIES			
Share Holder's Fund			
(a) Share Capital	695.04	510.00	
(b) Reserves and Surplus	2,531.75	359.38	
Total Equity	3,226.79	869.38	
Non-Current Liabilities			
(a) Long-Term Borrowings	165.09	503.92	
(b) Long Term Provisions	5.96	3.44	
Total Non-Current Liabilities	171.05	507.36	
Current Liabilities			
(a) Short-Term Borrowings	1,772.68	1,657.51	
(b) Trade Payable			
i) Total outstanding dues of micro enterprise and small enterprise		-	
ii) Total outstanding dues other than micro enterprise and small enterprise	374.30	431.17	
(c) Other Current Liabilities	452.81	385.47	
(d) Short-Term Provisions	55.48	44.46	
Total Current Liabilities	2,655.27	2,518.61	
Total Equity & Liabilities	6,053.11	3,895.35	
II.ASSETS			
Non-Current Assets			
(a) Property, Plant & Equipment & Intangible Assets			
(i) Property, Plant & Equipment	711.21	331.51	
(b) Non-Current Investments	82.50	-	
(c) Deferred Tax Assets (Net)	9.75	5.58	
(d) Other Non-Current Assets	9.38	201.91	
Total Non-Current Assets	812.84	539.00	
Current Assets			
(a) Inventories	966.83	876.79	
(b) Trade Receivables	2,988.94	1,321.27	
(c) Cash and Cash Equivalents	436.65	279.85	
(d) Short-Term Loans And Advances	847.85	878.44	
Total Current Assets	5,240.27	3,356.35	
Total Assets	6,053.11	3,895.35	

For & on behalf of Nexxus Petro Industries Limited

Nexxus Petro Industries Ltd.

Haresh Mohanlal Senghani
DIN: 08163360
Managing Director


Director

Place : Ahmedabad
Date : 29th May,2025

Nexus Petro Industries Limited
(Formerly known as Nexus Petro Industries Private Limited)
CIN:- L50400GJ2021PLC126116

B-811 Swati Trinity, Applewood Township, Sananthal Sanand, Sarkhej, Ahmedabad, Dascroi, Gujarat, India, 382210
CashFlow For the Year Ended 31ST MARCH '25

	(Amount in Lakhs)	
Particulars	For the Year ended 31st March, '25	For the Year ended 31st March, '24
Cash Flow from Operating Activities		
Net profit Before Tax and Extraordinary Items	809.40	478.43
Adjustments For:		
Depreciation	82.21	43.71
Provision for Gratuity and Leave Enchament	2.55	2.87
Adjustment related to Prior Period Depreciation	-	(1.62)
Interest Received	(19.36)	(9.22)
Net (gain) / loss on Foreign Exchanges	0.42	3.99
Interest and Finance Charges	259.88	155.47
Operating Profit before working capital changes	1,135.10	673.63
Adjustment For:		
Changes in Inventories	(90.04)	(556.67)
Changes in Trade receivables	(1,667.67)	(740.34)
Changes in Short-term loans and advances & Other Current Assets	30.59	(241.41)
Changes in Trade Payables	(57.29)	384.54
Changes in Other Current Liabilities	67.34	(48.20)
Changes in Short Term Provisions	(3.73)	16.29
Changes in Long Term Provisions	(0.03)	0.57
Cash Generated from Operations	(585.73)	(511.59)
Taxes Paid	(190.04)	(188.10)
Net Cash From /(Used In) Operating Activities (A)	(775.77)	(699.69)
Cash Flow From Investing Activities		
(Purchase) of Fixed Asset / Capital Work In Progress	(461.91)	(274.37)
Interest Received	19.36	9.22
Changes in Non-Current Investments	(82.50)	-
Changes in Other Non-Current assets	192.53	(201.91)
Net Cash From /(Used In) Investing Activities (B)	(332.52)	(467.06)
Cash Flow From Financing Activities		
Proceeds from Issue of Shares	185.04	250.00
Security Premium	1,563.59	-
Interest and Finance Charges	(259.88)	(155.47)
Changes in Short Term Borrowing	115.17	874.41
Proceeds from long-term borrowings (Net)	509.51	908.18
Repayment of Long Term Borrowing	(848.34)	(456.26)
Net Cash From Financing Activities (c)	1265.09	1420.86
Net Increase / (Decrease) in Cash (A)+(B)+(C)	156.80	254.11
Cash and Cash equivalents at the beginning of the year	279.85	25.74
Cash and Cash equivalents at the end of the year	436.65	279.85

Notes :

1. The above Cash flow statement has been prepared under the indirect method set out in Accounting Standard-3, "Cash Flow Statement" notified under section 133 of the Companies Act 2013, read together with paragraph 7 of the Companies (Accounts) Rules 2014.

For & on behalf of Nexus Petro Industries Limited

Nexus Petro Industries Ltd.

Haresh Mohanlal Senghani

DIN: 08163360

Managing Director

H. Senghani
Director

Place : Ahmedabad

Date : 29th May,2025